



Marccus Partners

Marccus Partners advises NYSE Euronext on entering into a strategic partnership regarding the Doha Securities Market, Qatar

(Paris, 25 June 2008) **NYSE Euronext, New York, has signed on 24 June 2008 agreements with the investment arm of the State of Qatar, the Qatar Investment Authority (QIA) to enter into a strategic partnership regarding the Doha Securities Market (DSM).**

NYSE Euronext will take a 25% stake in DSM through capital increase for a cash amount of US\$ 250 million. The DSM will adopt NYSE Euronext technology for both cash equities and derivatives market and NYSE Euronext will propose the senior management team.

The closing of the transaction is expected to take place in the fourth quarter this year, subject to completion of documentation work and on obtaining no-objections from the regulators involved. NYSE Euronext will receive three of the 11 seats on the DSM board as a result of the deal.

This strategic partnership will set DSM to become a significant international player in global exchange world and will provide NYSE Euronext with a presence in the Middle East.

NYSE Euronext was advised by lawyers of Marccus Partners, Paris, supported locally by Mazars Consultants, U.A.E (Dubai) and Al-Marri & Al Tamimi, Qatar.

Advisers NYSE Euronext:

Marccus Partners, Paris: **Fabrice Demarigny** (Capital Markets), **Dr. Bernd Sagasser** (Mergers and acquisitions, tax), **Margarete Gutkes** (Mergers and acquisitions), **Gabriel Derycke** (Commercial Agreements), **Dr. Antje Luke** (Mergers and acquisitions); **Christophe Billet** (tax), **Mathieu Selva-Roudon** (tax)

Local counsel: Mazars Consultants U.A.E (Dubai): **Samir Bitar**; Al-Marri & Al-Tamimi, Doha: **Frank Lucente**

Advisers QIA:

Latham & Watkins (London, New York), Simmons & Simmons

MARCCUS PARTNERS is a European law firm present in France, Germany, Italy, Spain and Romania specialised in international transactions and taxation and is member of the Group Mazars. Marccus Partners is the law firm of the MAZARS group. More information on www.marccuspartners.com

MAZARS is an international organisation specialising in audit, accounting, tax and business advisory services. Its integrated partnership is present in 46 countries. More information on www.mazars.com

Fabrice Demarigny, 43, lawyer, is graduated in Law and Economics and is a Doctor in Political Sciences from Sciences Po Paris. Since 2002 he was Secretary General of the Committee of European Securities Regulators (CESR). On January the 1st 2008, he became the Head of Capital Market Activities of Mazars group. Fabrice is a member of Mazars international partnership and a partner of Marccus Partners law firm.

Bernd Sagasser, 52, lawyer and tax consultant, is graduated in Law and is a Doctor in Law from University in Munich, Germany. Since 10 years he works out of the Paris office. Over the last 20 years, he is advising on major privatizations and M&A transactions all over Europe (telecom, energy, airports, environmental). He is an expert in cross border transactions and reorganizations. He is the author of various books and articles on the reorganization of companies and the tax treatment of capital investments. Bernd is a member of Mazars international partnership and partner of Marccus Partners law firm.